



Grant Recommendation/Fund Distribution Form

I/We recommend a grant distribution be made from the following:

☐ Endowment Fund (Permanent) ☐ or Nonpermanent Fund (Pass-Through)*

Name of Fund _____

I/We recommend that the Jackson Community Foundation review and consider approval of the following distribution from the above fund. I understand that the final judgment rests with the Board of Trustees of the Foundation, whose charge it is to ensure that all distributions meet the regulations of the Internal Revenue Code and are compatible with the policies and purposes of The Foundation. I understand that distributions will not be made until such approval has been granted.

*Pass-Through grant distributions are not made until the actual funds are received from the donor by the Foundation. An administrative fee of 1.6% of the total pass-thru amount will be charged at the time of the gift. Please consider this calculation when deciding on the amount of your grant distribution.

Grantee Information

Organization Name: _____

Address/City/State/Zip: _____

Contact Name and Title: _____

Telephone: _____ Federal Tax ID Number: _____

Type Determination: _____ Foundation Code: _____

Special Purpose of Grant (if other than for general operating expenses): _____

Dollar Amount: _____

For Donor Advised Funds Only (Minimum amount for Donor Advised Grants = \$250.00):

Have you recommended a grant to this organization before? ☐ Yes ☐ No

I would prefer that the identity of the fund from which this grant is being made ☐ be disclosed, or ☐ not be disclosed.

Issue a press release recognizing this grant: ☐ Yes ☐ No

I/We affirm that these recommendations do not represent the payment of any pledge or other financial obligation and that neither I/we nor members of my/our family will receive any goods, services or other benefits as a result of this grant, including, but not limited to tickets for special events and other tangible benefits. I/We agree to indemnify the Jackson Community Foundation and its Trustees and staff from any tax or penalty imposed on them if these recommendations result in a violation of the provisions of the Pension Protection Act of 2006.

Signature: _____ Date: _____